



Provider Training Manual



Key Contact Information:

Portal Support portalsupport@tpshealth.com

UTILIZATION MANAGEMENT & PRECERTIFICATION: Web Portal Intake: <u>https://www.myturningpoint-healthcare.com</u>

What We Do

TurningPoint's Surgical Quality and Safety Management Program helps to improve the quality of care, safety and affordability of healthcare services for patients. Our comprehensive program integrates quality and safety measures related to patient comorbidities and risk factors, evidence-based utilization management pathways, site of service optimization, specialized peer to peer engagement, reporting and analytics to promote the overall health management of each patient.

DOCUMENT OVERVIEW

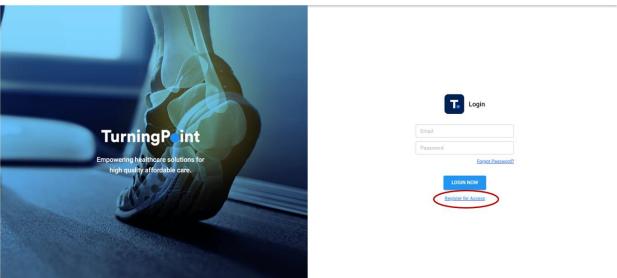
This guide contains information essential to TurningPoint's authorization process via the TurningPoint Provider Portal. It contains a step-by-step guide on initiating authorizations through the portal, checking the status and viewing medical policies and clinical guidelines.



Operational User Manual

STEP 1- HOW TO REGISTER

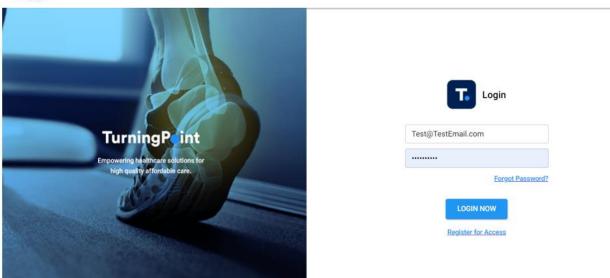
TurningPoint



- 1. Opening your preferred web browser, go to the following web address: <u>https://www.myturningpoint-healthcare.com</u>
- 2. Select the "Register for Access" link and follow the steps to download and open the <u>Provider</u> <u>Portal Registration File</u>. Once the Registration File has been completed, please save and send to <u>portalregistration@tpshealth.com</u>.
- 3. A welcome email will be provided to each portal user with login credentials.

STEP 2- HOW TO LOG IN

TurningPoint



1. Opening your preferred web browser, go to the following web address: <u>https://www.myturningpoint-healthcare.com</u>



- 2. Enter your login credentials and click the "Login Now" button.
 - a. A welcome email with your login credentials will be provided by TurningPoint once you have been registered.
 - b. If you do not know your login and/or password, you can utilize the "Forgot Password?" link to update your password. If you do not know your email, please contact TurningPoint support at portalsupport@tpshealth.com.

STEP 3- HOME PAGE

) Announcements												-
ALERTI System Downtime Pla The TurningPoint Provider					ot access and single	e sign on to the	portal will be aff	facted The	nk you fe	rugur police		
The furning-out Flowder	Fortal Will De Grave	nable during the ma	intenance period	insted above, bite	ci access and angi	e aign on to the	portal will be an	rected. The	nk you n	n your pain	< 1	>
Request Summary	/											
Awaiting Review	Under Re	view	Information	Required	Approved		Partially App	provod		Denied		
1 >	1	>	1	>	2	>	1		>	1		>
Action Required												
Action Required	ave 10 days to be s	ubmitted or will be o	considered incom	blete.								
Cases in a Draft status h Cases in an Information	Required status sho	ould be reviewed and	d actioned as app	opriate.								
Cases in a Draft status h						Date Started						
Cases in a Draft status h Cases in an Information	Required status sho	ould be reviewed and	d actioned as app	opriate. Procedure	ement (Partial)	Date Started 9/19/2023		VIEW	EDIT	UPLOAD	DISCARD	
Cases in a Draft status h Cases in an Information Status	Required status sho Request	ould be reviewed and Patient	d actioned as app DOB	opriate. Procedure				VIEW	EDIT	UPLOAD	DISCARD	
Cases in a Draft status h Cases in an Information Status Draft Information Required	Required status sho Request TP1201665	Duld be reviewed and Patient JOHN SMITH	d actioned as appr DOB 12/31/2000	Procedure Knee Replace		9/19/2023		VIEW			DISCARD	
Cases in a Draft status h Cases in an Information Status Draft	Required status sho Request TP1201665	Duld be reviewed and Patient JOHN SMITH	d actioned as appr DOB 12/31/2000	Procedure Knee Replace		9/19/2023		VIEW			DISCARD	
Cases in a Draft status h Cases in an Information Status Draft Information Required	Required status sho Request TP1201665	Duld be reviewed and Patient JOHN SMITH	d actioned as appr DOB 12/31/2000	Procedure Knee Replace		9/19/2023		VIEW			DISCARD	
Cases in a Draft status h Cases in an Information Status Draft Information Required IC C > 21 Requests	Required status sho Request TP1201665 TP1201313	Patient JOHN SMITH JOHN SMITH	d actioned as app DOB 12/31/2000 12/31/2000	ropriate. Procedure Knee Replace Ankle Fusion		9/19/2023 7/12/2023		VIEW			DISCARD	
Cases in a Draft status h Cases in an Information Status Draft Information Required IC C () > >1 Requests Status	Required status sho Request TP1201665 TP1201313 Request	Patient Patient JOHN SMITH JOHN SMITH Patient	d actioned as app DOB 12/31/2000 12/31/2000 D	Procedure Procedure Knee Replace Ankle Fusion 08	Procedure	9/19/2023 7/12/2023 Date St	arted	VIEW	VIEW	UPLOAD		
Cases in a Draft status h Cases in an Information Status Draft Information Required IC C > 21 Requests	Required status sho Request TP1201665 TP1201313	Patient JOHN SMITH JOHN SMITH	d actioned as app DOB 12/31/2000 12/31/2000 D	ropriate. Procedure Knee Replace Ankle Fusion		9/19/2023 7/12/2023	arted	VIEW		UPLOAD	DISCARD	

- 1. **Menu Navigation Bar** To help you navigate to the different functional pages within the provider portal.
- 2. Your Login information Allows you to change your password, select the language of the portal and logout.
- 3. **Announcements** Important information regarding upcoming engagement opportunities, system maintenance, and health plan provider updates for your group.
- 4. **Request Summary** Shows a snapshot of all your requests related to your group. These tiles are also short cuts to the Requests functional page and will automatically set a view filter to show only those requests counted within that tile.
- 5. Action Required Shows all items requiring action, specific to your provider group, and can include incomplete drafts and additional information requested.
- 6. **Requests** Allows you to see all requests related to your provider group.



STEP 4- HOW TO SUBMIT A REQUEST FOR PRE-AUTHORIZATION

TurningPeint	HOME ADD REQUESTS POLICIES HELP	τυ
Add a Request		

1. Add Request - Select to submit a new pre-authorization request.

STEP 5- HOW TO ADD PHYSICIAN INFORMATION

TurningPeint	HOM	ADD REQUEST REQUESTS POLICIES HELP	
Add a Request			
1 STEPS Physician Member Verification	Physician Select the physician and	corresponding practice information. All data is required	
Procedure Diagnosis	Specialty	Specialty * Musculoskeletal	•
Clinical Documents Facility	Physician	Physician * ALEX ALEXANDER (1234567890)	•
Summary	Practice	Practice * TurningPoint Orthopedics	•
	Practice Location	Practice Location * 123 MEDICAL DRIVE, CA, 902123	•
		3	SAVE & CONTINUE

- 1. Add Request Wizard Showing you all the steps in the Add Request Intake Process and highlighting which step is currently active.
- Add Physician/Practice/Location Allows you to enter the specialty, provider and practice information. This information will be validated by our Clinical Operations team prior to the request being finalized.
- 3. Save & Continue Navigation button that allows you to move forward within the Add Request Data Entry Form.



STEP 6- HOW TO ADD PATIENT INFORMATION

TP1201	665 -	JOHN	SMITH	1/1	/2001
11 1201	005	201114	2141111	17.17	2001

STEPS Physician ALEX ALEXANDER	Member Verific To confirm the patient's		please provide the anticipated p	rocedure date along with the men	ber's subscriber ID or first nam	ne, last nam
Member Verification	and date of birth. Click		lect a patient from the results ava	ailable.		
Procedure	Estimated Date of Proc	edure Date 12/01/2	.023	(1)		
Diagnosis				~ (`	
Clinical Documents		 Searce 	h by MEMBER ID, FIRST NAME, L	AST NAME, & DOB)	
Facility						
Summary	Search	986765	4321		John	
		Smith		01/01/2001		SEARCH
		Member ID	First Name	Last Name	Birth Date	
	(3)	9867654321	ЈОНИ	SMITH	01/01/2001	
		Heigt	nt/Weight O BMI)		
	Height/Weight or BMI	- Height	Height Units		Weight Units	

- 1. Estimated Date of Procedure Allows you to enter the estimated date of service for the procedure.
- 2. Patient Look-up Allows you to search by Member ID OR Patient Name and Date of Birth (DOB).
- 3. Patient Selection Shows the search results from the information entered in step #2.
- 4. **Patient Information** Height/Weight can be entered using inches/pounds OR cm/kg. You can also select and enter the BMI.



STEP 7- HOW TO ADD PROCEDURE INFORMATION

	1/1/2001		
STEPS Physician ALEX ALEXANDER	Procedure Select the procedure name. Se	earch filtered or all procedure codes. Click the 'Add' button to add a proce	edure code to the procedure code list. Click 'Remove'
Member Verification DOS: 12/1/2023 SMITH, JOHN DOB: 01/01/2001 ID: 9867654321	button to remove a procedure Procedure Name	code from the procedure code list. Update the quantities in the procedure Procedure *	re code list as necessary. All data is required.
Procedure		Search filtered (by procedure name) O Search all (3 c	character minimum) (2)
Diagnosis		Select Code	
linical Documents		30001 0000	A
Facility	Procedure Codes	Code	Quantity 3
Summary		29888 - ARTHRS AIDED ANT CRUCIATE LIGM RPR/AGMNTJ/RCNSTJ	1 REMOVE
	Will an implant (prosthetic, m	edical device, instrumentation and/or graft) be used for this procedure?	? • Yes O No 4
		ing an implant (prosthetic, medical device, instrumentation, and/or graft), the amount/size to be used must also be included.	, please provide the product type, manufacturer, and
	Prostethics	Enter prosthetics information if applicable	
	Prostethics Medical Devices	Enter proathetics information if applicable Enter medical device information if applicable	

- 1. **Procedure Name** Allows you to find your procedure using a "plain language" name (i.e., ACL Repair, Hip Arthroscopy, etc.)
- Procedure Codes Allows you to search for CPT codes by filtered codes that coincide with the procedure name selected or the search all function filter CPT Codes related to the procedure selected.
- 3. Code Selection Allows you to update the quantity of the CPT code and/or remove the CPT code.
- 4. Implant Selection If "No" is selected, you will not be prompted to enter this information. If "Yes" is selected, you will be prompted to enter the implant information. The text boxes can be left blank if unknown.
- 5. **Implant Information** Allows you to provide implant information (prosthetic, medical device, instrumentation and/or graft) for the request.



STEP 8- HOW TO ADD DIAGNOSIS INFORMATION

TurningPoint	HOME	ADD REQUEST	REQUESTS	POLICIES	HELP	
TP1201665 - JOHN SMIT	H 1/1/2001					
STEPS	Diagnosis					
OPhysician ALEX ALEXANDER	5	ee digits of the dia	gnosis codes	you wish to er	nter, this will prompt a search of all ICD coding.	Please make your
Member Verification DOS: 12/1/2023 SMITH, JOHN DOB: 01/01/2001	selection from the availabl Procedure Name		rthroscopy			
ID: 9867654321	Drimony Diagnosia		Diagnosis*	f antorior on w	ciate ligament of right knee, initial encounter	•
OProcedure Knee Arthroscopy	Primary Diagnosis	303.3	TTA - Sprain 0		clare ligament of right knee, initial encounter	•
Diagnosis	Secondary Diagnosis	Seco	ndary Diagnos	is		-
Clinical Documents	·····, ····,		, ,			
Facility						
Summary					PREVIOUS	SAVE & CONTINUE

1. **Diagnosis** – The filter menu allows you to search for a diagnosis code by code or description of the diagnosis.

STEP 9- HOW TO UPLOAD CLINICAL DOCUMENTS

TP1201665 - JOHN SMITH 1/	1/2001
STEPS Physician ALEX ALEXANDER	Clinical Documents To complete your authorization request please include the following clinical documentation:
Member Verification DOS: 12/1/2023 SMITH, JOHN DOB: 01/01/2001 ID: 9867654321	 Office visit notes: history of present illness, physical exam, past medical history, surgical or procedure history, and a procedure plan from the performing physician Imaging and test results: all official reports of advanced imaging, laboratory or test results, and any prior procedure/surgery Conservative treatments: all alternative treatments the patient has attempted
Procedure Knee Arthroscopy	 PDF and Microsoft Word documents are allowed (.pdf, .doc, and .docx file types) Document sizes are limited to 50MB
Oliagnosis S83.511A - Sprain of anterior cruciate ligament of right knee, initial encounter	Drag & Drop your files or Click to Browse
Clinical Documents	
Facility	Test Document.docx Upload complete
Summary	46 KB tap to undo
	UPLOAD
	PREVIOUS CONTINUE

 Clinical Information – This box allows you to drag and drop the documents or select documents from your computer. Once documents are selected, select Upload and documents will attach to the request for review. You will have the ability to undo the upload and delete the document, if needed.



STEP 10- HOW TO SELECT THE FACILITY

TurningPoint	HOME	ADD REQUES	T REQUESTS PO	DLICIES HELP		
TP1201665 - JOHN SMITH 1/1	/2001					
STEPS Physician ALEX ALEXANDER	Facility Select the site of se	ervice type and fa	acility where the proce	dure will be performed. All da	ta is required.	
Member Verification DOS: 12/1/2023 SMITH, JOHN DOB: 01/01/2001 ID: 9867654321	Site of Service Typ O Home O Inpatient Hos	(1			
Procedure Knee Arthroscopy	On-Campus O	utpatient Hospit	al			
✓Diagnosis S83.511A - Sprain of anterior cruciate ligament of right knee, initial encounter	Doctors Office Observation 0					
Clinical Documents Files uploaded: 1						
Facility	Network Affiliation		(2)			
Summary	In-Network		4			
	Out-Of-Network Facility Name Search by TIN Search by NPI	out-or-state	3			
	 Search by Facil 	lity Name (3 char	racter minimum)			
	TP ORTHOPEDIC	S			SEARCH	
	т	N	NPI	Facility Name	Facility Address	
(4 • 12	23456789	1234567891	TP ORTHOPEDICS	1234 ANYWHERE USA NASHVILLE, TN 12345	
					PREVIOUS CON	NTINUE

- 1. Site of Service Type Allows you to select the site of service of the facility. If Home or Doctors Office is selected, no facility information is required.
- **2.** Network Affiliation Allows you to select a facility by In-Network or Out-of-Network/Out-of-State affiliation.
- **3.** Facility Name Allows you to filter/search a facility, hospital or ambulatory surgery center based on the TIN, NPI or name.
- **4.** Facility Search Shows the results of facilities that may be used based on information provided in Step 2 and 3.



STEP 11- HOW TO SUBMIT AND VIEW THE SUMMARY OF THE REQUEST ENTERED

P1201665 - JOHN SMITH 1/1/	/2001			
TEPS Physician LEX ALEXANDER Member Verification So: 12/1/2023	Summary	ow. Please review the	information and make any changes by clicking on a	ink to edit the request data, or click 'Submit
03. 12/1/2023 MITH, JOHN 08: 01/01/2001 1: 9867654321			SUBMIT REQUEST	
Procedure nee Arthroscopy	Status	Draft		
Diagnosis 3.511A - Sprain of anterior cruciate ament of right knee, initial encounter	Physician	ALEX ALEXANI	DER (NPI: 1234567890)	
Clinical Documents es uploaded: 1	Practice	ORTHOPEDIC A	ASSOCIATES	
Facility n-Campus Outpatient Hospital	Location	123 MEDICAL I	DRIVE, CA, 902123	
	Payer	Default Payer		
	Member Number	9867654321		
	Patient	JOHN SMITH (01/01/2001)	
	BMI	29.29		
	Procedure Common Name	Knee Arthrosco	ру	
	Procedures	Procedure		Requested Quantity Reviewed Quantity
	. loccules	29888 - ARTHR	IS AIDED ANT CRUCIATE LIGM RPR/AGMNTJ/RCNSTJ	1
	Initial Case Review Details	No guidelines		
	Anticipated P. Date	11/30/2023		
	End of Service Date	12/31/1899		
	Primary Diagnosis	S83.511A - Spr	ain of anterior cruciate ligament of right knee, initial	encounter
	Site	On-Campus Ou	Itpatient Hospital	
		Date	Subject	File Name
	Documents	9/20/2023	Clinicals - uploaded document from provider portal	TP1201665 - Test Document.docx

- 1. Summary of the Request Allows you to review the request information previously submitted.
- 2. Submit Request Submits the request to TurningPoint and removes the request from draft status.
- 3. Download (PDF) Allows you to download and print the summary of the request.



ADDITIONAL HELPFUL TIPS

REQUESTS

TurningPeint	HOME ADD REQ	UEST REQUESTS POLICIES	HELP	0
Requests Submitted Filters				
Status	- 🕜 Request ID		- 🕐 Patient	 ✓ Physician ✓ ⑦
Requests (8)				- Results Per Page
Status	Request 个	Patient	Procedure	3
Draft	TP1201665	JOHN SMITH	Knee Arthroscopy	VIEW EDIT UPLOAD
Awaiting Review	TP1201664	JOHN SMITH	ACL Repair	VIEW EDIT UPLOAD
Denied	TP1201663	JOHN SMITH	Femoroacetabular Arthroscopy	VIEW
Approved	TP1201658	JOHN SMITH	ACL Repair	VIEW
Approved	TP1201646	JOHN SMITH	Knee Arthroscopy	VIEW
Under Review	TP1201634	JOHN SMITH	ACL Repair	VIEW UPLOAD

- 1. **Requests Tab** The Requests tab allows you to see all requests related to your provider group.
- 2. Filters The filter section allows you to search your provider group's requests by Status, Request ID, Patient Name or ID and Physician Name or NPI.
- 3. **Request Action** Allows you to view, edit or upload a request depending on the status of the request.
 - a. For requests in Draft or Awaiting Review status, you can view, edit or upload clinical documents.
 - b. For requests that are Under Review, you can view and upload clinical documents.
 - c. For requests that are determined (Approved, Partially Approved or Denied), you can view the request information.



TP1201646 - JOHN SMITH (2001-01-01) Approved ×									
Procedures	1)	Procedure		Requested Quantity	Reviewed Quantity	^			
Procedures		29884 - ARTHROSCOPY KNEE W/LYSIS ADHESIONS W/WO MANJ SPX 1 1 Approved							
2		Guidelines Us	ed						
			ee Arthroscopy						
Anticipated P. Date		9/1/2023				ł			
End of Service Date		12/31/2023							
Primary Diagnosis		A01.00 - Typh	oid fever, unspecified						
Site		Doctors Office							
3)	Date	Subject	File Name					
Documents		9/18/2023	Attn: BCBSTN Test User / TP1201646 / Notification of Authorization	TP1201646-Provider-BCBST Providerpdf	N-COMM-Approval-OP-				
				c	LOSE DOWNLOAD (

View Request – When selecting View for a determined request, this allows you to review the request summary and the following information:

- 1. **Procedure codes** Review quantity of approved and denied CPT codes.
- Guidelines Used Review medical policies and clinical guidelines that were used to review the request.
- 3. **Documents** Review all clinical documents that were uploaded for this request and the determination letters that are sent to the provider and member.

POLICIES

TurningPoint	HOME	ADD REQUEST	REQUESTS	POLICIES	HELP
GN-1002 - Medical Record Documentation					VIEW
GN-1004 - Site of Service					VIEW

1. **Policies Tab** – The Policies tab allows you to select and review Medical Policies and Clinical Guidelines.



HELP: CONTACT CUSTOMER SERVICE

TurningPoint	HOME ADD REQUEST REQUESTS POLICIES HELP			
Help				
Helpful Information				
Name	Email	Phone		
Portal Support	portalsupport@turningpoint-healthcare.com	855-275-4500		
Compliance	compliance@tumingpoint-healthcare.com	855-391-5832		
Frequently Asked Questions				
How do I reset or change my password?		~		
I dont see all of my providers listed in the portal? Why?				
Will I be notified if my session is going to time out?		~		
Does TurningPoint have multiple language support?		~		

1. **Help Tab** – The Help tab provides key contact information to help support you and resolve issues that arise. Helpful articles and information may also appear on the Help tab to support your practice. Directions for oral and written translations are also found under this tab.



QUICK REFERENCE SHEET

HOURS OF AVAILABILITY: MONDAY – FRIDAY* 8:00 AM TO 5:00 PM OF EACH REGULAR BUSINESS DAY IN EACH TIME ZONE WHERE TURNINGPOINT CONDUCTS ITS REVIEW ACTIVITIES.

*Calendar Holidays established on a yearly basis between TurningPoint and CareSource HealthPlan with on-call Provider Support provided on Non-Business Days (Weekends & Holidays) as determined necessary by CareSource HealthPlan.

PROVIDER RELATIONS SUPPORT:

PH: 866-422-0800 | PROVIDERSUPPORT@TPSHEALTH.COM

Portal support

portalsupport@tpshealth.com

UTILIZATION MANAGEMENT & PRECERTIFICATION:

Web portal intake: https://www.myturningpoint-healthcare.com

TECHNICAL SUPPORT:

PH: 855.275.4500 PORTALSUPPORT@TPSHEALTH.COM

<u>Recommended</u> Web Browsers:

- 1) Google Chrome
- 2) Microsoft Edge
- Apple Safari
- 4) Mozilla Firefox

<u>Recommended</u> Screen Resolution to support:

✓ 1280x1024

Additional Browser Settings/Plugins Needed:

- ✓ Adobe PDF Reader
- ✓ JavaScript Enable

Required Minimum Screen Resolution:

✓ 1024x768